

## Notice of the Annual General Meeting of 2023

### Important Notice:

- The date of the Annual General Meeting (hereinafter referred to as the "AGM"): 08 May 2024
- The online voting system adopted for the AGM: The online voting system of the Shanghai Stock Exchange for general meetings

### I. Basic Information

#### 1、 Type and session of the AGM

The Annual General Meeting of 2023

#### 2、 Convener: The Board of Directors

3、 Voting method: The voting method adopted at the AGM is the combination of on-site voting and online voting

#### 4、 Date, time and venue of the on-site meeting

Date and time: At 14:30 pm on 08 May 2024

Venue: Meeting Room 101, Headquarters Building, No. 1 Huanzhen West Road, Guanglong Industrial Park, Chencun Town, Shunde District, Foshan City, Guangdong Province, PRC

#### 5、 The system, start and end dates and voting hours for online voting

Online voting system: The online voting system of the Shanghai Stock Exchange for general meetings

Voting period: From 08 May 2024 to 08 May 2024

The online voting system of the Shanghai Stock Exchange for general meetings is adopted. The time for voting through the voting platform of the trading system shall be the trading time on the date of the AGM, i.e., 9:15-9:25, 9:30-11:30, 13:00-15:00; the time of voting through the online voting platform shall be 9:15-15:00 on the date of the AGM.

#### 6、 Voting procedures for accounts related to margin trading, refinancing, agreed repurchase business and investors of Northbound Trading Link

Voting involving accounts related to margin trading, refinancing, agreed repurchase business and investors of Northbound Trading Link shall be conducted in accordance with the *SSE Regulatory Guidelines for Self-discipline Supervision of Listed Companies No. 1 – Standard Operation*.

#### 7、 Whether involves an open call for shareholder voting rights

The AGM does not involve any matters related to the open call for shareholder voting rights.

## II. Matters for Deliberation

Proposals for consideration at the AGM and types of voting shareholders

No.	Proposal	Voting shareholder type
		A-shareholder
Non-cumulative voting proposal		
1	2023 Report on the Work of the Board of Directors	√
2	2023 Report on the Work of the Supervisory Committee	√
3	2023 Report on the Work of Independent Directors	√
4	2023 Annual Financial Report	√
5	2023 Profit Distribution Plan	√
6	2023 Annual Report and Summary	√
7	Proposal for the Renewal of the Appointment of Accounting Firm	√
8	Proposal for Providing Guarantee for Subsidiaries' Bank Credit	√
9	Proposal for the Routine Affiliate Transactions of the Company and Its Subsidiaries	√
10	Proposal for Formulation of the "Dividend Return Plan for Shareholders (2024-2026)"	√
11	Proposal for Purchasing Directors', Supervisors' and Senior Management's Liability Insurance	√
12	Proposal for Formulating Compensation Management System for Directors, Supervisors and Senior Managers	√
13	Proposal for Remuneration Plan of the Non-independent Directors	√
14	Proposal for Remuneration Plan of the Supervisors	√
15	Proposal on Amending the Working Regulation of Independent Directors	√
16	Proposal on Amending the Related Party Transaction Regulation	√
17	Proposal on Amending the Raising Funds Management Regulation	√

### 1. Time and media for disclosure of the proposals

The above proposals 1, 3-8、10-13、16-17 have been reviewed and approved at the 28th meeting of the 8th board of directors held on March 25, 2024. The Proposal 2 and 14 have been reviewed and approved at the 24th meeting of the 8th Board of Supervisors held on March 25, 2024. The Proposal 9 and 15 have been reviewed and approved at the 27th meeting of the 8th Board of Directors held on January 19, 2024. For details, please refer to the relevant announcements published by the Company in

China Securities Journal, Securities Times, Shanghai Securities Journal and the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) on January 20, 2024 and March 26, 2024.

The relevant materials reviewed at the AGM will be published on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) five trading days before the meeting.

2. Special proposals: the proposal 8 and 10
3. Proposal for which the votes of small and medium investors shall be separately counted: the proposal 8-10
4. Proposal involving recusal of related shareholders from voting: the proposal 9, 11 and 13

Names of related shareholders who should recuse themselves from voting: Liang Tongcan, Bian Cheng, Yang Xuexian, Zeng Fei, Zhou Peng

5. Proposals involving voting by preference shareholders: none

### **III. Notes on Voting at the AGM**

1. Shareholders of the Company exercising their voting rights through the online voting system of the Shanghai Stock Exchange for general meetings can either log on to the trading system voting platform (through the trading terminal of the designated trading securities company) or log on to the Internet voting platform (website: [vote.sseinfo.com](http://vote.sseinfo.com)) to cast their votes. For the first time to log on to the Internet voting platform to vote, investors need to complete the shareholder identification. Please see the instructions on the Internet voting platform website for specific operations.

2. The number of voting rights exercisable by a Shareholder holding multiple shareholder accounts is the sum of the number of ordinary shares of the same class and preference shares of the same variety held in all shareholder accounts in his or her name.

Shareholders holding multiple shareholder accounts who participate in the online voting at the General Meeting through the Exchange's online voting system may participate through any of their shareholder accounts. After voting, all the ordinary shares of the same class and preference shares of the same class under their respective shareholder accounts are deemed to have been voted on with the same opinion.

Where Shareholders holding multiple shareholder accounts vote repeatedly through multiple shareholder accounts, the results of the first vote for the same class of ordinary shares and the same variety of preference shares under all of their shareholder accounts shall prevail over the results of the first vote for each class and variety of shares respectively.

3. If the same voting right is repeatedly voted through on-site, the online voting system of the Shanghai Stock Exchange for general meetings or other means, the result of the first vote shall prevail.

4. Shareholders will vote on all proposals before they can be submitted.

#### IV. Meeting Attendees

1、 Shareholders of the Company registered with the China Securities Depository and Clearing Corporation Limited Shanghai Branch after the close of business on the share registration date are entitled to attend the general meetings (details are set out in the table below) and may appoint proxies in writing to attend and vote at the general meetings. The Proxy needs not be a shareholder of the Company.

2、 The depository of the GDRs (the "Depository"), as the nominal holder of the A shares of the underlying securities represented by the GDRs, may authorize one or more persons as it deems appropriate to attend the meeting and to declare its opinion on the proposals to be considered at the general meeting in accordance with the intention of the actual holders of the GDRs.

Class of Shares	Stock Code	Stock	Share Registration
A share	600499	Keda Industrial Group Co.,Ltd	2024/4/26

3、 Directors, supervisors and senior management of the Company.

4、 Lawyers engaged by the Company.

5、 Others

#### V. Registration Method

##### A. Procedures for Registration to Attend the Meeting

1、 Registration Time: April 28<sup>th</sup> 2024 – April 30<sup>th</sup> 2024, May 6<sup>th</sup> 2024 – May 7<sup>th</sup> 2024  
Working days 9:00-11:30 am, 2:00-5:00 pm.

2、 Registration place: Securities Department

3、 Registration method: email: 600499@kedachina.com.cn

##### B. Documents Required to Attend On-Site Meetings

Shareholders attending the on-site meeting can submit the following documents to the company's e-mail address for registration at the above registration time, and bring relevant documents when attending the meeting.

1、 Natural person shareholders attending the on-site meeting shall present their own identity document, shareholder account card and evidence of shareholding; their authorized person shall present their own identity card, power of attorney, the identity document of the principal, shareholder account card and evidence of shareholding.

2、 The legal representatives of legal person shareholders attending the on-site meeting shall present a copy of the legal person's business license (with official seal), shareholder account card and identity document of the legal representative; their authorized person shall present their own identity document, identity document of the legal representative (with official seal) , power of attorney (with official seal), a copy

of the legal person's business license (with official seal) and evidence of shareholding.

3、 The depositary or the authorized person may authorize one or more suitable persons to act as representatives at the general meeting. If more than one person is authorized, the power of attorney shall state the number and type of shares in respect of which each such person is authorized and shall be signed by the depositary's authorizer. Persons so authorized may attend the meeting on behalf of the depositary (or its agent).

## **VI. Other Matters**

Address: Keda Industrial, No.1 Huanzhen West Road, Guanglong Industrial Park, Chencun Town, Shunde District, Foshan City, Guangdong Province,

Contact department: Securities Department

Contact No.: 0757-23833869

The meeting is expected to last for half a day, and the transportation, food and accommodation expenses shall be born by the participating shareholders themselves.

This announcement is hereby made.

Board of Directors of Keda Industrial Group Co., Ltd.

26 March 2024

Appendix I: Power of Attorney

## Power of Attorney

Keda Industrial Group Co., Ltd.:

I hereby appoint Mr. (Ms.) \_\_\_\_\_ to attend and vote on behalf of my unit (or myself) at your annual general meeting of 2023 to be held on 8 May 2024.

Number of Ordinary Shares held by the Principal:

Shareholder Account Number of the Principal:

No.	Non-cumulative voting proposal	Agree	Against	Abstained
1	2023 Report on the Work of the Board of Directors			
2	2023 Report on the Work of the Supervisory Committee			
3	2023 Report on the Work of Independent Directors			
4	2023 Annual Financial Report			
5	2023 Profit Distribution Plan			
6	2023 Annual Report and Summary			
7	Proposal for the Renewal of the Appointment of Accounting Firm			
8	Proposal for Providing Guarantee for Subsidiaries' Bank Credit			
9	Proposal for the Routine Affiliate Transactions of the Company and Its Subsidiaries			
10	Proposal for Formulation of the "Dividend Return Plan for Shareholders (2024-2026)"			
11	Proposal for Purchasing Directors', Supervisors' and Senior Management's Liability Insurance			
12	Proposal for Formulating Compensation Management System for Directors, Supervisors and Senior Managers			
13	Proposal for Remuneration Plan of the Non-independent Directors			
14	Proposal for Remuneration Plan of the Supervisors			
15	Proposal on Amending the Working Regulation of Independent Directors			
16	Proposal on Amending the Related Party Transaction Regulation			
17	Proposal on Amending the Raising Funds			

	Management Regulation			
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Signature of Principal (Seal):

Signature of Proxy:

ID Card No. of Principal:

ID Card No. of Proxy:

Date of Appointment: [Date]

Note: The Principal shall mark a tick (“√”) in the appropriate box in this power of attorney to indicate how he/she wishes his/her votes to be casted (either "Agree", "Against" or "Abstained"). The Proxy shall have the right to vote as he/she wishes in cases where the Principal has not given specific instructions in this power of attorney.