

Announcement of Poll Results of The First Extraordinary General Meeting of 2025

Important Notice:

- Whether there are resolutions vetoed at the Extraordinary General Meeting: None

I. Convening and Attendance of the Meeting

(i) Date: 03 January 2025

(ii) Venue: Meeting Room 101, Headquarters Building, No. 1 Huanzhen West Road, Guanglong Industrial Park, Chencun Town, Shunde District, Foshan City, Guangdong Province, PRC

(iii) Common shareholders present at the meeting and their holdings:

1. Number of shareholders and representatives present at the meeting	597
2. Sum of shares with voting rights held by the shareholders present at the meeting (shares)	946,514,142
3. Proportion of shares with voting rights held by the shareholders present at the meeting in all voting shares of the Company (%)	50.9386%

Note: As of the share registration date December 27 2024, the total share capital of the Company is 1,917,856,391 shares, among which the number of shares in the Company's repurchase account is 59,710,204 shares and these repurchased shares are not entitled to vote. The total number of shares entitled to vote at the meeting is 1,858,146,187 shares.

(iv) Whether the voting method complies with the provisions of the Company Law and the Articles of Association, and the presiding situation of the meeting.

The meeting was convened by the board of Directors and chaired by the Chairman, Mr. Bian Cheng. The meeting adopted both onsite voting and online voting in compliance with the requirements of the Company Law and the Articles of Association.

(v) Attendance of the Directors, Supervisors and Secretary of the Board of Directors of the Company

1. The Company has 11 Directors and 11 attended the meeting.
2. The Company has 3 Supervisors and 3 attended the meeting.
3. Mr. Peng Qi, secretary of the Board of Directors, attended the meeting; other senior managers attended the meeting.

II. Poll Results

(i) Non-cumulative voting proposal

1. Name of Proposal: Proposal for the Routine Affiliate Transactions of the Company and Its Subsidiaries

Deliberation result: Approved

Voting results:

Type of shareholders	Agreed		Objection		Abstention	
	Votes	Ratio (%)	Votes	Ratio (%)	Votes	Ratio (%)
A -Share	505,530,679	99.5754	1,908,532	0.3759	247,000	0.0487

2.Name of Proposal: Proposal for Providing Guarantee for Subsidiaries' Bank Credit

Deliberation result: Approved

Voting results:

Type of shareholders	Agreed		Objection		Abstention	
	Votes	Ratio (%)	Votes	Ratio (%)	Votes	Ratio (%)
A -Share	936,412,837	98.9327	9,839,905	1.0395	261,400	0.0278

(ii) For significant matter, voting by shareholders of shares below 5%

No	Proposal	Agreed		Objection		Abstention	
		Votes	Ratio (%)	Votes	Ratio (%)	Votes	Ratio (%)
1	Proposal for the Routine Affiliate Transactions of the Company and Its Subsidiaries	124,989,548	98.3047	1,908,532	1.5011	247,000	0.1943
2	Proposal for Providing Guarantee for Subsidiaries' Bank Credit	117,043,775	92.0553	9,839,905	7.7391	261,400	0.2056

(iii) Explanation in relation to voting results of the Proposals

1. The Proposals of the meeting have been reviewed and approved by attending shareholders (including shareholders' agents) representing more than half of the voting rights;

2. Proposal 2 is special resolution, which have been approved by attending shareholders (including shareholders' agents) representing more than two-third of the voting rights;

3.Proposal involving recusal of related shareholders from voting: the proposal 1

Mr. Liang Tongcan, a shareholder holding more than 5% of the shares in the Company, is the actual controller of Guangdong Hongyu Group Co., Ltd. Mr. Yang Xuexian, a shareholder, serves as a director of Shandong Sinocera Create-Tide New Materials High-Tech Co., Ltd.

In summary, Mr. Liang Tongcan, Guangdong Hongyu Group Co., Ltd, and Mr. Yang Xuexian, abstained from voting on Proposal 1. The total number of shares that abstained from voting was 438,827,931shares.

4. Proposal 1 and 2 have been voted by small and medium-sized investors who hold less than 5% of the shares and passed.

III. Lawyer Witness

(i) The law firm for authentication of the General Meeting: Kangda Law Firm

Lawyers: Zhang Li, Wei Xianhao

(ii) Witness conclusions and opinions of the lawyers:

The convening and holding procedures of the meeting, qualification of the participants and convener, the proposal and voting procedures of the meeting, and voting results comply with various laws and regulations and normative documents such as *Company Law*, *Securities Law*, *Rules for the General Meeting*, and the relevant provisions of the *Articles of Association*. The resolutions passed at the meeting are lawful and effective.

Keda Industrial Group Co., Ltd.

3 January 2025

This announcement is published in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail.

Contact information

Keda Industrial Group

Jianhui Li, Securities Department

securities_department@kedachina.com.cn

+86-757-23833869

Disclaimer

This announcement may contain forward looking statements, estimates, opinions and projections with respect to anticipated future performance of the Company ("forward-looking statements"). These forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes," "estimates," "anticipates," "expects," "intends," "may," "will" or "should" or, in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts. Forward-looking statements are based on the current views, expectations and assumptions of the management of the Company and involve significant known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Forward-looking statements should not be read as guarantees of future performance or results and will not necessarily be accurate indications of whether or not such results will be achieved. Any forward-looking statements included herein only speak as at the date of this release. We undertake no obligation, and do not expect to publicly update, or publicly revise, any of the information, forward-looking statements or the conclusions contained herein or to reflect new events or circumstances or to correct any inaccuracies which may become apparent subsequent to the date hereof, whether as a result of new information, future events or otherwise. We accept no liability whatsoever in respect of the achievement of such forward-looking statements and assumptions.